

Policy Ownership



Assignment and transfer of ownership of a life insurance policy

If you have questions, contact Policy Services at 1-800-336-4538.

1. POLICY		Policy Number(s)
Insured Name (Last, First MI)		Insured SSN
2. CURRENT OWNER		
Name (Last, First MI)		SSN/TIN
Mailing Address		
3. NEW OWNER (if no change leave blank)		
Name (Last, First MI)		SSN/TIN
Mailing Address		Relation to Insured
4. NEW SUCCESSOR OWNER (if no change leave blank)		
Name (Last, First MI)		SSN/TIN
Mailing Address		Relation to Insured
5. SIGNATURES		
<p>If a New Owner is designated above, the Current Owner does hereby assign, transfer, give, grant and convey to said New Owner, his/her heirs and assigns, all rights, titles and interest in the life insurance policy(ies) listed, issued by Armed Forces Mutual. The Current Owner hereby agrees to execute and deliver any further documents necessary to vest title in said certificates to the New Owner.</p> <p>If a New Successor Owner is designated above, ownership of this policy will be transferred to that successor in the event of the death of the owner.</p>		
Current Owner Signature		Date Signed (mm/dd/yyyy)
New Owner Signature (if designated above)		Date Signed (mm/dd/yyyy)
Witness Signature	Witness Name (Last, First MI)	

OFFICE USE ONLY. Approved by Armed Forces Mutual Secretary, by authority of the Board of Directors	Date Signed (mm/dd/yyyy) / /
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When completed, email to: PolicyServices@aafmaa.com or fax to: 1-888-210-4882.